

<b>Date</b>	Thursday, 15 October 2015
<b>Venue</b>	Crowne Plaza Adelaide 16 Hindmarsh Square ADELAIDE SA 5000
<b>Contact</b>	Alison Johnson, Finance Wise Goba Securities Pty Ltd, 08 8299 9707 or info@fwgs.net.au

<b>8:45 am</b>	<b>Arrival</b>
<b>9:00 am</b>	<b>Taxing times</b>  Led by Ken Mansell, this high-energy session is designed for both accountants and financial planners and will deliver the technical knowledge to enable you to enhance your clients' tax and superannuation experiences. This session will cover:  <ol style="list-style-type: none"><li>1. Optimising tax and super contributions using the small business CGT concessions;</li><li>2. Taxation for non-resident and expat clients;</li><li>3. The top super tax strategies.</li></ol> <b>Ken Mansell   Tax Expert</b> <b>Knowledge areas: Financial Planning, Super and TASA</b>
<b>11:00 am</b>	<b>Morning tea</b>
<b>11:20 am</b>	<b>SMSF investment strategies</b>  This session will consider the issues to be taken into account when developing an investment strategy for a SMSF. The requirements for trustees to "consider insurance" as part of the investment strategy process will be addressed.  <b>Peter Kelly   Centrepont Alliance</b> <b>Knowledge areas: SMSF, Life Insurance and Generic Knowledge</b>
<b>12:20 pm</b>	<b>Lunch</b>
<b>1:05 pm</b>	<b>Centrepont Alliance business update</b>
<b>1:20 pm</b>	<b>Super update</b>  This presentation will include a detailed look at recent and emerging developments in superannuation.  <b>Peter Kelly   Centrepont Alliance</b> <b>Knowledge areas: Super, SMSF, Financial Planning and TASA</b>

	<b>Super income streams and their impact on social security entitlements</b>
<b>2:05 pm</b>	<p>Whether clients are self-funded retirees, or are in receipt of government income support benefits, this session addresses the important issues to be considered when aligning superannuation with income support and other benefits. The impact of the changes to assets testing from 1 July 2017 will be covered in some depth.</p> <p><b>Mark Teale   Centrepoint Alliance</b> <b>Knowledge areas: Super, Social Security and Financial Planning</b></p>
<b>2:50 pm</b>	<b>Working afternoon tea</b>
<b>3:05 pm</b>	<p><b>SMSF's – where to from here?</b></p> <ol style="list-style-type: none"><li>1. Accountants Licensing – exempt services, the accountants' exemption and limited licensing – what superannuation services can an accountant still deliver.</li><li>2. ASIC and SMSFs – Following its detailed report (Report 337) released in 2013, ASIC has recently issued two Information Sheets (INFO 205 and 206) that provide guidance on the types of risks that need to be disclosed, and the "optional" and "unavoidable" costs associated with a SMSF. The implications of these Information Sheets will be explored in depth.</li></ol> <p><b>Francisco Ruiz Diaz   Centrepoint Alliance</b> <b>Knowledge areas: Super, SMSF and Generic Knowledge</b></p>
<b>3:55 pm</b>	<b>Close followed by networking drinks</b>